



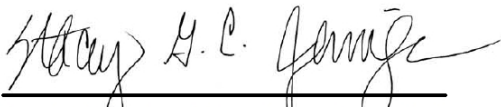
CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed December 7, 2021

  
United States Bankruptcy Judge

**IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF TEXAS**

In re:	§	Chapter 11
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	Case No. 19-34054-sgj11
	§	
Debtor.	§	
	§	
	§	
	§	
CHARITABLE DAF FUND, L.P.,	§	
and CLO HOLDCO, LTD.,	§	
<i>directly and derivatively,</i>	§	
	§	
Plaintiffs,	§	Adv. Pro. No. 21-3067
	§	
v.	§	
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	
HIGHLAND HCF ADVISOR, LTD., and	§	
HIGHLAND CLO FUNDING LTD.,	§	
<i>Nominally</i>	§	
	§	
Defendant.	§	
	§	

**ORDER GRANTING HIGHLAND CLO FUNDING, LTD.'S  
MOTION TO DISMISS**

For the reasons set forth at the hearing dated November 23, 2021, the motion to dismiss of Highland CLO Funding, Ltd. ("HCLOF") filed August 30, 2021 [ECF No. 57] (the "Motion to

Dismiss”) is hereby GRANTED. Nothing in this Order shall otherwise affect the disposition of the pending motion to dismiss filed by defendants Highland Capital Management, L.P. and Highland HCF Advisor, Ltd.

It is hereby ordered and adjudged that HCLOF is DISMISSED with prejudice from the above-captioned case, with all costs to be borne by parties incurring them.

###END OF DOCUMENT###

United States Bankruptcy Court  
Northern District of Texas

Charitable DAF Fund, LP,  
Plaintiff  
Highland Capital Management, LP,  
Defendant

Adv. Proc. No. 21-03067-sgj

## CERTIFICATE OF NOTICE

District/off: 0539-3

User: admin

Page 1 of 2

Date Rcvd: Dec 07, 2021

Form ID: pdf001

Total Noticed: 5

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 09, 2021:**

Recip ID	Recipient Name and Address
aty	+ Ira D Kharasch, 10100 Santa Monica Boulevard, 13th Floor, Los Angeles, CA 90067-4003
aty	+ Jeffrey N. Pomerantz, Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Blvd., 13th Floor, Los Angeles, CA 90067-4114
aty	+ Jonathan W. Jordan, Brobeck Phleger & Harrison, 4801 Plaza on the Lake, Austin, TX 78746-1073
aty	+ Judith Elkin, Pachulski Stang Ziehl & Jones, 780 Third Avenue, 34th Floor, New York, NY 10017-2024

TOTAL: 4

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
ust	+ Email/Text: ustpregion06.da.ecf@usdoj.gov	Dec 07 2021 21:20:00	United States Trustee, 1100 Commerce Street, Room 976, Dallas, TX 75242-0996

TOTAL: 1

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Dec 09, 2021

Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 7, 2021 at the address(es) listed below:

Name	Email Address
Gregory V. Demo	on behalf of Defendant Highland Capital Management LP gdemo@pszjlaw.com, jo'neill@pszjlaw.com;lJones@pszjlaw.com;jfried@pszjlaw.com;ikharasch@pszjlaw.com;jmorris@pszjlaw.com;jpomerantz@pszjlaw.com;hwinograd@pszjlaw.com;kyee@pszjlaw.com;lsc@pszjlaw.com

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User: admin  
Form ID: pdf001

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Total Noticed: 5

Hayley R. Winograd	on behalf of Defendant Highland Capital Management LP hwinograd@pszjlaw.com
John A. Morris	on behalf of Defendant Highland Capital Management LP jmorris@pszjlaw.com
Jonathan E. Bridges	on behalf of Plaintiff Charitable DAF Fund LP jeb@sbaitilaw.com
Jonathan E. Bridges	on behalf of Plaintiff CLO Holdco Ltd. jeb@sbaitilaw.com
Mazin Ahmad Sbaiti	on behalf of Plaintiff CLO Holdco Ltd. mas@sbaitilaw.com, krj@sbaitilaw.com;jeb@sbaitilaw.com;mgp@sbaitilaw.com
Mazin Ahmad Sbaiti	on behalf of Plaintiff Charitable DAF Fund LP mas@sbaitilaw.com, krj@sbaitilaw.com;jeb@sbaitilaw.com;mgp@sbaitilaw.com
Melissa S. Hayward	on behalf of Defendant Highland Capital Management LP MHayward@HaywardFirm.com, mholmes@HaywardFirm.com
Paul Richard Bessette	on behalf of Defendant Highland CLO Funding Ltd. pbessette@KSLAW.com, ccisneros@kslaw.com;jworsham@kslaw.com;kbryan@kslaw.com;jcarvalho@kslaw.com
Robert Joel Feinstein	on behalf of Defendant Highland Capital Management LP rfeinstein@pszjlaw.com
Zachery Z. Annable	on behalf of Defendant Highland Capital Management LP zannable@haywardfirm.com

TOTAL: 11